



Round Up Daily Purchases

The Round Up program helps members build their savings by rounding up debit card transactions to the nearest dollar, transferring the change to any interest-bearing account (Prime Share, Money Market, club account, alternate shares). For example, a purchase for coffee at \$4.65 will prompt a round up transfer of \$0.35 to the selected account. When the purchase amount is a whole dollar, the system rounds up the amount by \$1.00. The purchase and round up will appear as two separate transactions on statements.

**Each card number must be enrolled separately, including when reissued a new number for loss, theft, compromise, etc.

Name: _____

Member Number: _____

_____ Please **enroll** my Debit Card ending in _____ (last four numbers) into the Round Up program.

Deposit my Round Up Savings to share account _____

_____ Please **opt out** my Debit Card ending in _____ (last four numbers) from the Round Up program.

Member Signature: _____

Date: _____

For Credit Union Use Only:

Member Identification _____

Completed in Portico _____

Date _____

Employee _____